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APPLICATION: CORPORATE MEMBERSHIP

## SECTION A: ORGANISATION INFORMATION

Registered Name of Organisation

Trading Name of Organisation

(if different from above)

How is your Organisation incorporated (legal status)

*Required: Annexure A1*

Documentary proof of organisation's legal status (letter of authority/CK1 or CK2/Certificate of confirmation)

Sole Proprietorship

Company Registered in terms of the Companies Act

Government/Parastatal/Organ of the State

Non-profit company registered in terms of the Companies Act

Joint venture

Foreign company

Partnership

Statutory Body (established in terms of an act)

Other (please specify)

Organisation Registration Number

Income Tax Number

*Required: Annexure A2*

Tax clearance certificate issued by the South African Revenue Services

Vat Registration Number

Physical address

Postal address

Telephone Number

Email Address

Web Address

Fax number (if applicable)

**Authority Identification**

Select the column that describes the business authority of your organisation enabling you to perform authorised activities

If your organisation does not fall within one of these categories select 'other' and specify details)

*Required: Annexure A4 exchange authority and/or license*

Authority Identification

Mark

Details of Licence and list of categories as authorised

Authorised by an Exchange (local/international)

Licensed Financial Services Provider

Other (local/international)

**Business classification**

Select the subsector that best describes the business activities of your organisation

**Business Classification**

Mark

**Explanation (Provide short description of service)**

Financial markets e.g. equities, derivatives, bonds, OTC

Investment and portfolio management

Administration and settlement

Hedge funds

Asset management

Other

<b>Product Identification</b>  Please indicate which products are offered by your organisation	<b>FINANCIAL MARKET PRODUCTS (spot or cash)</b>	Mark	<b>FINANCIAL MARKET PRODUCTS (derivatives)</b>	Mark
	Foreign exchange market		Foreign exchange market	
	Money market		Money market	
	Bond and long term debt market		Bond and long term debt market	
	Equity market		Equity market	
	Commodities market		Commodities market	
	Other (explain)			

**Organisation size**  
How many people does your organisation employ?

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**Years in Business/Trading**  
How long has your organisation been operating?

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## SECTION B: CONTACT PERSON INFORMATION

### CONTACT PERSON (primary)

Please provide the details of the person/s responsible for the application of the organisation

Name

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Position

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Telephone Number

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Physical address

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Postal address

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Cell number

Email address

Fax number

**CONTACT PERSON (secondary)**

Name

Position

Telephone Number

Physical address

Postal address

Cell number

Email address

Fax number

**SECTION C: BILLING INFORMATION**

How would you prefer to pay your corporate membership fees?

Annually in advance

Monthly

To whom should invoices be sent?

Name

Position

Email address

## SECTION D: DECLARATION

I hereby commit to membership of the South African Institute of Stockbrokers for a minimum period of 1 year.

### Membership fees for 2016

	<b>Paid monthly</b>	<b>Paid annually in advance</b>
Top 10 stockbroking firms	<i>R25 000 pm</i>	<i>R300 000 pa</i>
All other corporate members	<i>R15 000 pm</i>	<i>R180 000 pa</i>

**The completed application and supporting documents are to be returned to:**

ADDRESS: South African Institute of Stock Brokers (SAIS)

ADDRESS: [membership@sais.co.za](mailto:membership@sais.co.za)

CONTACT PERSON: Erica Bruce/ Elize van Zyl